**List of Merge Fields Supported by Statement Generator**

Supports all custom fields for the following Zuora objects: Account, BillToContact, Credit Memo, Debit Memo, Invoice, Invoice Item Adjustment, Payment, Refund, and SoldToContact.

Note that the Transaction.Balance field specifies the balance on the corresponding account before the transaction is applied.

**Account Fields**

Account.AccountNumber

Account.AdditionalEmailAddresses

Account.AllowInvoiceEdit

Account.AutoPay

Account.Balance

Account.Batch

Account.BcdSettingOption

Account.BillCycleDay

Account.CommunicationProfileId

Account.CreatedById

Account.CreatedDate

Account.CreditBalance

Account.CrmId

Account.Currency

Account.CustomerServiceRepName

Account.Id

Account.InvoiceDeliveryPrefsEmail

Account.InvoiceDeliveryPrefsPrint

Account.InvoiceTemplateId

Account.LastInvoiceDate

Account.Mrr

Account.Name

Account.Notes

Account.ParentId

Account.PaymentGateway

Account.PaymentTerm

Account.PurchaseOrderNumber

Account.SalesRepName

Account.Status

Account.TaxCompanyCode

Account.TaxExemptCertificateID

Account.TaxExemptCertificateType

Account.TaxExemptDescription

Account.TaxExemptEffectiveDate

Account.TaxExemptEntityUseCode

Account.TaxExemptExpirationDate

Account.TaxExemptIssuingJurisdiction

Account.TaxExemptStatus

Account.TotalDebitMemoBalance

Account.TotalInvoiceBalance

Account.UnappliedBalance

Account.UnappliedCreditMemoAmount

Account.UnappliedDebitMemoAmount

Account.UpdatedById

Account.UpdatedDate

Account.VATId

**BillToContact Fields**

BillToContact.AccountId

BillToContact.Address1

BillToContact.Address2

BillToContact.City

BillToContact.Country

BillToContact.County

BillToContact.CreatedById

BillToContact.CreatedDate

BillToContact.Description

BillToContact.Fax

BillToContact.FirstName

BillToContact.HomePhone

BillToContact.Id

BillToContact.LastName

BillToContact.MobilePhone

BillToContact.NickName

BillToContact.OtherPhone

BillToContact.OtherPhoneType

BillToContact.PersonalEmail

BillToContact.PostalCode

BillToContact.State

BillToContact.TaxRegion

BillToContact.UpdatedById

BillToContact.UpdatedDate

BillToContact.WorkEmail

BillToContact.WorkPhone

**CreditMemo Fields**

CreditMemo.AppliedAmount

CreditMemo.Balance

CreditMemo.CancelledById

CreditMemo.CancelledOn

CreditMemo.Comments

CreditMemo.CreatedById

CreditMemo.CreatedDate

CreditMemo.DiscountAmount

CreditMemo.Id

CreditMemo.MemoDate

CreditMemo.MemoNumber

CreditMemo.PostedById

CreditMemo.PostedOn

CreditMemo.ReasonCode

CreditMemo.RefundAmount

CreditMemo.Source

CreditMemo.SourceId

CreditMemo.Status

CreditMemo.TargetDate

CreditMemo.TaxAmount

CreditMemo.TotalAmount

CreditMemo.TotalAmountWithoutTax

CreditMemo.TotalTaxExemptAmount

CreditMemo.TransferredToAccounting

CreditMemo.UpdatedById

CreditMemo.UpdatedDate

**DebitMemo Fields**

DebitMemo.AutoPay

DebitMemo.Balance

DebitMemo.CancelledById

DebitMemo.CancelledOn

DebitMemo.Comments

DebitMemo.CreatedById

DebitMemo.CreatedDate

DebitMemo.DiscountAmount

DebitMemo.DueDate

DebitMemo.Id

DebitMemo.MemoDate

DebitMemo.MemoNumber

DebitMemo.PostedById

DebitMemo.PostedOn

DebitMemo.ReasonCode

DebitMemo.Source

DebitMemo.Status

DebitMemo.TargetDate

DebitMemo.TaxAmount

DebitMemo.TotalAmount

DebitMemo.TotalAmountWithoutTax

DebitMemo.TotalTaxExemptAmount

DebitMemo.TransferredToAccounting

DebitMemo.UpdatedById

DebitMemo.UpdatedDate

**Invoice Fields**

Invoice.AdjustmentAmount

Invoice.Amount

Invoice.AmountWithoutTax

Invoice.AutoPay

Invoice.Balance

Invoice.Comments

Invoice.CreatedById

Invoice.CreatedDate

Invoice.CreditBalanceAdjustmentAmount

Invoice.DueDate

Invoice.Id

Invoice.IncludesOneTime

Invoice.IncludesRecurring

Invoice.IncludesUsage

Invoice.InvoiceDate

Invoice.InvoiceNumber

Invoice.LastEmailSentDate

Invoice.PaymentAmount

Invoice.PostedBy

Invoice.PostedDate

Invoice.RefundAmount

Invoice.Reversed

Invoice.Source

Invoice.SourceId

Invoice.Status

Invoice.TargetDate

Invoice.TaxAmount

Invoice.TaxExemptAmount

Invoice.TransferredToAccounting

Invoice.UpdatedById

Invoice.UpdatedDate

**InvoiceItemAdjustment Fields**

InvoiceItemAdjustment.AccountId

InvoiceItemAdjustment.AccountingCode

InvoiceItemAdjustment.AdjustmentDate

InvoiceItemAdjustment.AdjustmentNumber

InvoiceItemAdjustment.Amount

InvoiceItemAdjustment.CancelledById

InvoiceItemAdjustment.CancelledDate

InvoiceItemAdjustment.Comment

InvoiceItemAdjustment.CreatedById

InvoiceItemAdjustment.CreatedDate

InvoiceItemAdjustment.Id

InvoiceItemAdjustment.InvoiceId

InvoiceItemAdjustment.InvoiceItemName

InvoiceItemAdjustment.InvoiceNumber

InvoiceItemAdjustment.ReasonCode

InvoiceItemAdjustment.ReferenceId

InvoiceItemAdjustment.ServiceEndDate

InvoiceItemAdjustment.ServiceStartDate

InvoiceItemAdjustment.SourceId

InvoiceItemAdjustment.SourceType

InvoiceItemAdjustment.Status

InvoiceItemAdjustment.TransferredToAccounting

InvoiceItemAdjustment.Type

InvoiceItemAdjustment.UpdatedById

InvoiceItemAdjustment.UpdatedDate

**Payment Fields**

Payment.AccountingCode

Payment.Amount

Payment.AppliedAmount

Payment.AppliedCreditBalanceAmount

Payment.AuthTransactionId

Payment.BankIdentificationNumber

Payment.CancelledOn

Payment.Comment

Payment.CreatedById

Payment.CreatedDate

Payment.Currency

Payment.EffectiveDate

Payment.Gateway

Payment.GatewayOrderId

Payment.GatewayResponse

Payment.GatewayResponseCode

Payment.GatewayState

Payment.Id

Payment.MarkedForSubmissionOn

Payment.PaymentNumber

Payment.ReferenceId

Payment.ReferencedPaymentID

Payment.RefundAmount

Payment.SecondPaymentReferenceId

Payment.SettledOn

Payment.SoftDescriptor

Payment.SoftDescriptorPhone

Payment.Source

Payment.SourceName

Payment.Status

Payment.SubmittedOn

Payment.TransferredToAccounting

Payment.Type

Payment.UnappliedAmount

Payment.UpdatedById

Payment.UpdatedDate

**Refund Fields**

Refund.AccountingCode

Refund.Amount

Refund.CancelledOn

Refund.Comment

Refund.CreatedById

Refund.CreatedDate

Refund.Gateway

Refund.GatewayResponse

Refund.GatewayResponseCode

Refund.GatewayState

Refund.Id

Refund.MarkedForSubmissionOn

Refund.MethodType

Refund.PaymentMethodId

Refund.ReasonCode

Refund.ReferenceID

Refund.RefundDate

Refund.RefundNumber

Refund.RefundTransactionTime

Refund.SecondRefundReferenceId

Refund.SettledOn

Refund.SoftDescriptor

Refund.SoftDescriptorPhone

Refund.SourceType

Refund.Status

Refund.SubmittedOn

Refund.TransferredToAccounting

Refund.Type

Refund.UpdatedById

Refund.UpdatedDate

**SoldToContact Fields**

SoldToContact.AccountId

SoldToContact.Address1

SoldToContact.Address2

SoldToContact.City

SoldToContact.Country

SoldToContact.County

SoldToContact.CreatedById

SoldToContact.CreatedDate

SoldToContact.Description

SoldToContact.Fax

SoldToContact.FirstName

SoldToContact.HomePhone

SoldToContact.Id

SoldToContact.LastName

SoldToContact.MobilePhone

SoldToContact.NickName

SoldToContact.OtherPhone

SoldToContact.OtherPhoneType

SoldToContact.PersonalEmail

SoldToContact.PostalCode

SoldToContact.State

SoldToContact.TaxRegion

SoldToContact.UpdatedById

SoldToContact.UpdatedDate

SoldToContact.WorkEmail

SoldToContact.WorkPhone

**Statement Fields**

Statement.Date

Statement.StatementCycle

Statement.CheckDigit

Statement.StartDate

Statement.EndDate

**Transaction Fields**

Transaction.Date

Transaction.Type

Transaction.Number

Transaction.Amount

Transaction.Balance

Transaction.Debit

Transaction.Credit

Transaction.PaymentMethod

Transaction.Comment

Transaction.Status

Transaction.Sign